

Kaimei Electronic Corporation 法人説明會



Disclaimer

©The following presentation slides may contain information about the potential future outlook of the company. These information are provided based on the expectations from the current market conditions. They are subjected to uncertainties beyond our control. Therefore the actual results might differ from what is stated in these slides.

©Unless as required by law, the company is not obliged to initiate the providing of any new updates on the potential future outlook in the event that new information are made available.

Financial Statement

Consolidated Income Statement								
(Expressed in thousands of New Taiwan dollars, except for earnings per share)								
	Q1	%	Q2	%	Q3	%	For the Nine months periods ended September 30, 2021	%
OPERATING REVENUE	1,716,545	100.00	2,123,688	100.00	2,139,274	100.00	5,979,507	100.00
OPERATING COSTS	(1,345,801)	(78.40)	(1,561,122)	(73.51)	(1,658,226)	(77.51)	(4,565,149)	(76.35)
GROSS PROFIT	370,744	21.60	562,566	26.49	481,048	22.49	1,414,358	23.65
OPERATING EXPENSES	(210,367)	(12.26)	(214,412)	(10.10)	(199,689)	(9.33)	(624,468)	(10.44)
OPERATING PROFIT	160,377	9.34	348,154	16.39	281,359	13.15	789,890	13.21
NET NON-OPERATING INCOME AND EXPENSES	44,643	2.60	(2,219)	(0.10)	110,017	5.14	152,441	2.55
Investment income recognized under equity method-TONG HSING ELECTRONIC INDUSTRIES ,LTD.	35,352	2.06	45,884	2.16	63,263	2.96	144,499	2.42
INCOME BEFORE INCOME TAX	240,372	14.00	391,819	18.45	454,639	21.25	1,086,830	18.18
INCOME TAX EXPENSE	(28,873)	(1.68)	(31,040)	(1.46)	(67,354)	(3.15)	(127,267)	(2.13)
Non-controlling interests	(101)	(0.01)	(95)	(0.00)	(112)	(0.01)	(308)	(0.01)
Decrease:Net profit (loss) attributable to former owner of business combination under common control	(22,106)	(1.29)	0	0.00	0	0.00	(22,106)	(0.37)
Add:Net profit (loss) attributable to subsequent owner of business combination under common control	54,573	3.18	0	0.00	0	0.00	54,573	0.91
NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT	243,865	14.21	360,684	16.98	387,173	18.10	991,722	16.59
Basic earnings per share	1.80		2.66		2.85		7.30	

Overview Of Kaimei Group

- ◎Founded : Nov./11/1978
- ◎Listed On TWSE : Aug./29/1998,Taiwan Stock Exchange
- ◎Stock Code : 2375
- ◎Capital : NTD1.358 Billion
- ◎No. Of Employees : 2,730
- ◎Quality Certification : IATF-16949/OHSAS/QC080000/AEC-Q200/VDA6.3
- ◎Main Products :
 - Aluminum Electrolytic Capacitors
 - AC/DC Fan
 - Chip Resistors/Metal Alloy Current Sensing Resistors

Product Introduction

Electrolytic Capacitors



Leaded Type



SMD Type



Snap-In Type



Screw Type



Polymer Type

Fan



DC Fan



AC Fan



DC Blower

Resistors



Metal Alloy Current Sensing Resistors



Thick Film Resistors



Thick Film Arrays



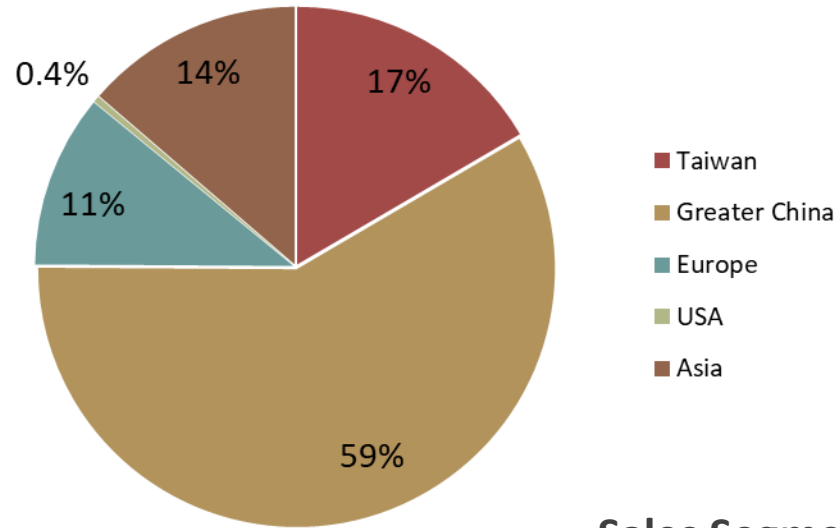
Thin Film Resistors



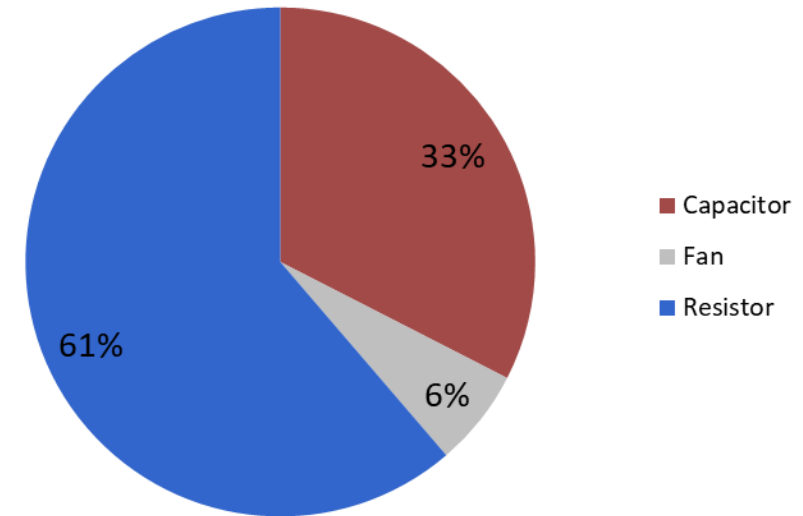
High Power Shunt Resistors

Business Breakdown

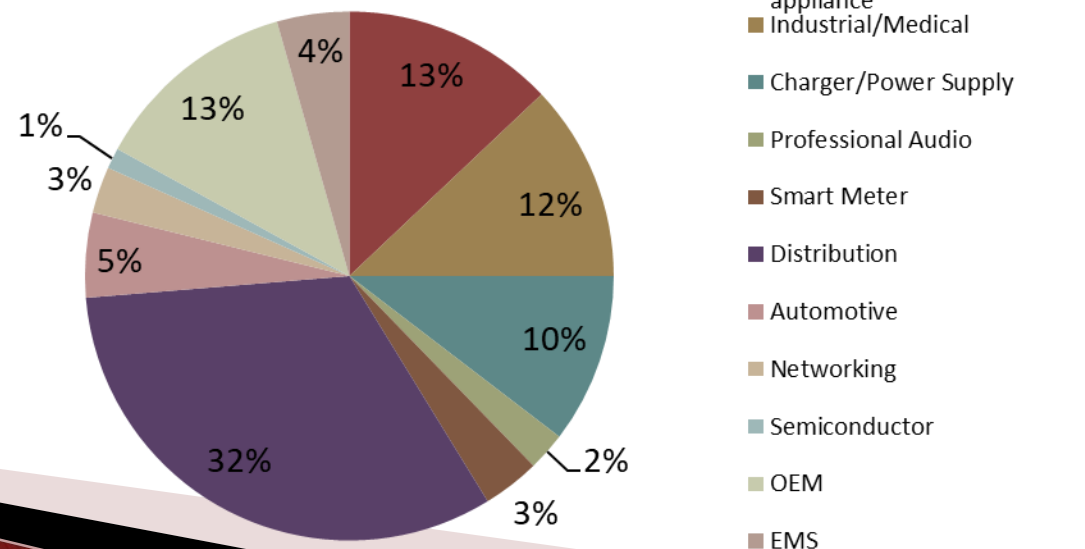
Sales Geography



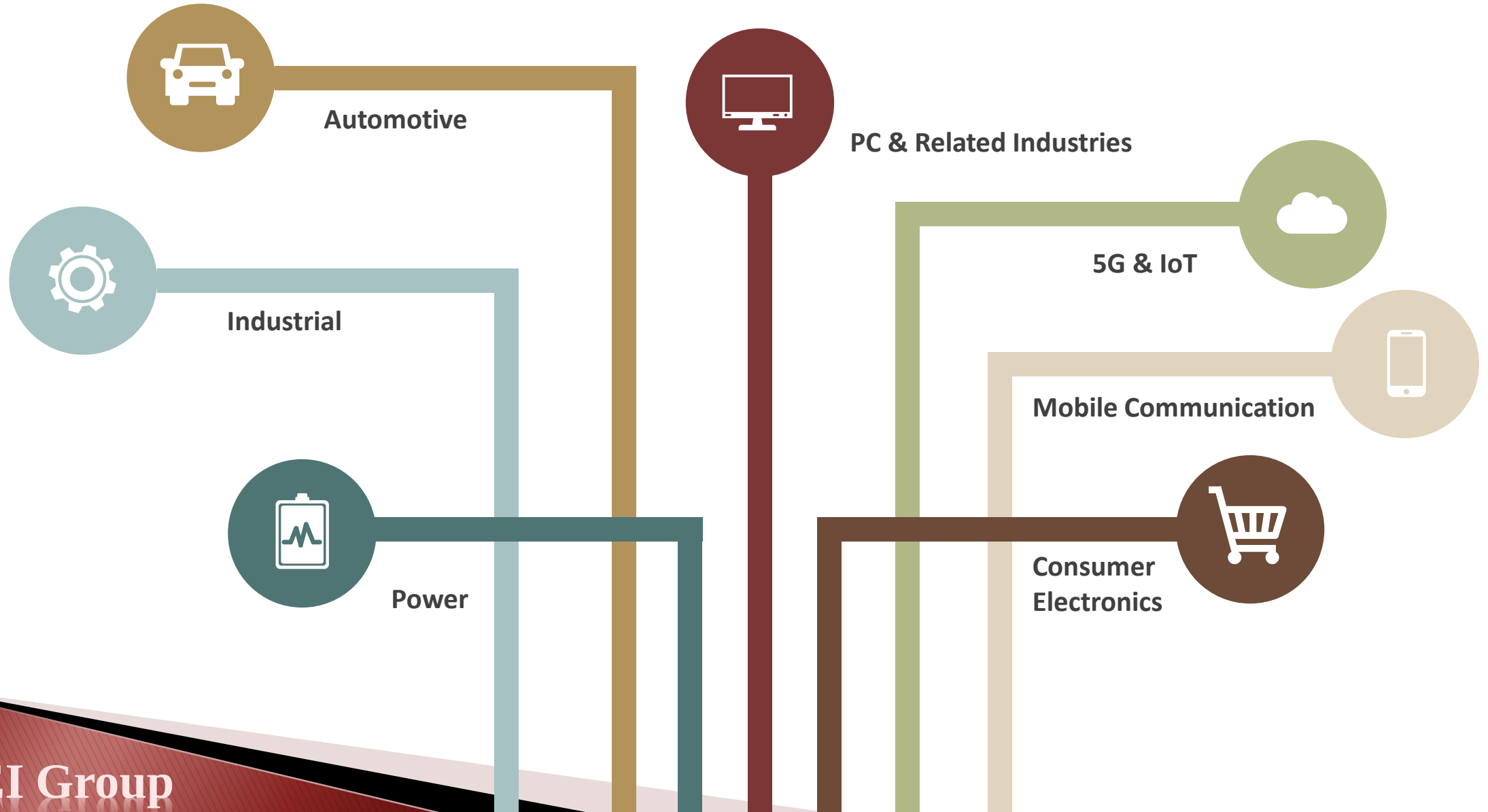
Product Breakdown



Sales Segment



Industry Trend



Electric Vehicle Charging Station



AC Charger

- AC Power must be converted to DC through the rectifier before charging. However the conversion is limited by the power of the inverter. Therefore it is difficult to achieve the high power fast charging speed of a DC charging station.

DC Fast Charger

- DC fast charger allows the battery to be charged without conversion. Therefore this allows high power charging of the battery in a short time.

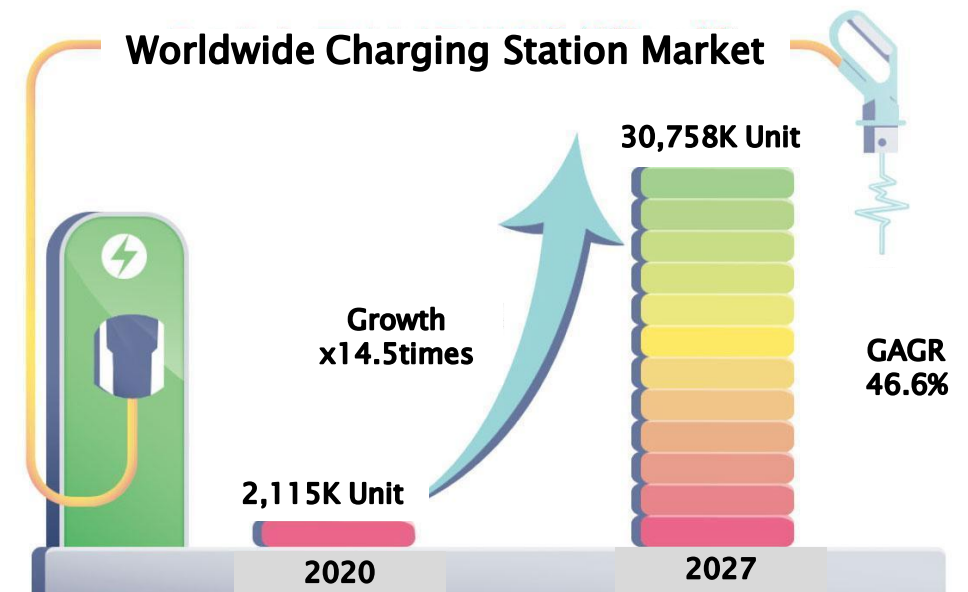
Electric Vehicle Charging Station Market

● Market

- Globally, the increase of electric vehicles is driving the growth of surrounding industries such as charging station. The current ratio of the sales of electric vehicles to the construction of charging station is less than the ideal ration of 2:1.
- It is estimated that the charging stations for electric vehicles will reach 30 million in 7 years.

● Application

- High voltage and high capacitance 450V/550V C>100uF
- Fan
- Metal alloy current sensing resistors
- High power shunt resistors



資料來源：Marketsandmarkets

KAIMEI Group

Your Best Strategic Partner Ever!