

2022 CORPORATE INFORMATION SESSION

KAIMEI ELECTRONIC CORP. V1.0
2022/11/14



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DISCLAIMER

- ◆ The presentation slides may contain information about the potential future outlook of the company. These information are provided based on the expectations from the current market conditions and are subjected to uncertainties beyond human control. Therefore the actual results might differ from what are stated in these slides.
- ◆ Unless as required by law, the company is not obliged to initiate the providing of any new updates on the potential future outlook in the event that new information are made available.

OVERVIEW OF KAIMEI GROUP

JAMICON

- ◆ Founded Sep. 11, 1978
- ◆ Listed on TWSE Aug. 29, 1998, Taiwan Stock Exchange
- ◆ Stock Code 2375
- ◆ Capital NTD1.087 Billion
- ◆ No. of Employees 2,100
- ◆ Quality Certificates IATF-16949/OHSAS/QC080000/AEC-Q200/VDA6.3
- ◆ Product Portfolios Aluminium Electrolytic Capacitors
AC/DC Cooling Fans & Blowers
Chip Resistors/Metal Alloy Current Sensing Resistors

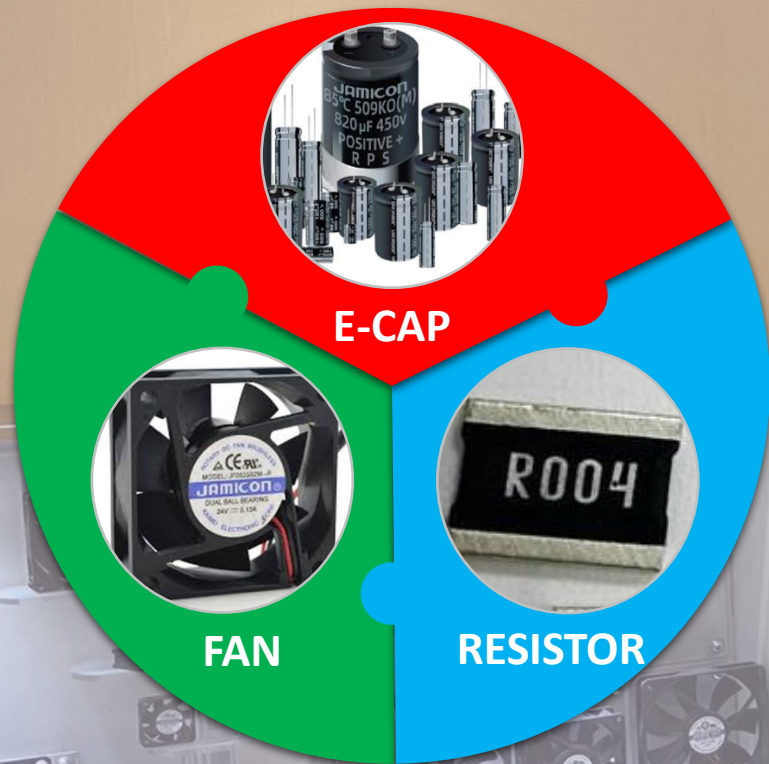
FINANCIAL STATEMENT

Consolidated Income Statement

(Expressed in thousands of New Taiwan dollars, except for earnings per share)

	Q1	RATIO%	Q2	RATIO%	Q3	RATIO%	YEAR TO SEP/22	RATIO%
OPERATING REVENUE	1,505,837	100.00	1,580,792	100.00	1,505,081	100.00	4,591,710	100.00
OPERATING COSTS	(1,241,955)	(82.48)	(1,304,786)	(82.54)	(1,243,936)	(82.65)	(3,790,677)	(82.55)
GROSS PROFIT	263,882	17.52	276,006	17.46	261,145	17.35	801,033	17.45
OPERATING EXPENSES	(171,891)	(11.41)	(169,084)	(10.70)	(190,738)	(12.67)	(531,713)	(11.58)
OPERATING PROFIT	91,991	6.11	106,922	6.76	70,407	4.68	269,320	5.87
NET NON-OPERATING INCOME AND EXPENSES	143,969	9.56	93,291	5.90	90,540	6.02	327,800	7.14
INVESTMENT INCOME RECOGNIZED UNDER EQUITY METHOD-TONG HSING ELECTRONIC INDUSTRIES ,LTD.	61,544	4.09	67,670	4.28	52,335	3.48	181,549	3.95
INCOME BEFORE INCOME TAX	297,504	19.76	267,883	16.95	213,282	14.17	778,669	16.96
INCOME TAX EXPENSE	(41,512)	(2.76)	(94,407)	(5.97)	(34,971)	(2.32)	(170,890)	(3.72)
NON-CONTROLLING INTERESTS	-	-	(1,433)	(0.09)	(79)	(0.01)	(1,512)	(0.03)
NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT	255,992	17.00	172,043	10.88	178,232	11.84	606,267	13.20
BASIC EARNINGS PER SHARE (NTD)	2.00		1.34		1.39		4.74	

PRODUCT PORTFOLIOS



E-CAP

RADIAL

SMD

SNAP IN

SCREW
TERMINAL

POLYMER

HYBRID

COOLING FAN/BLOWER

DC FAN

AC FAN

DC BLOWER

CHIP RESISTOR

METAL
CURRENT
SENSOR

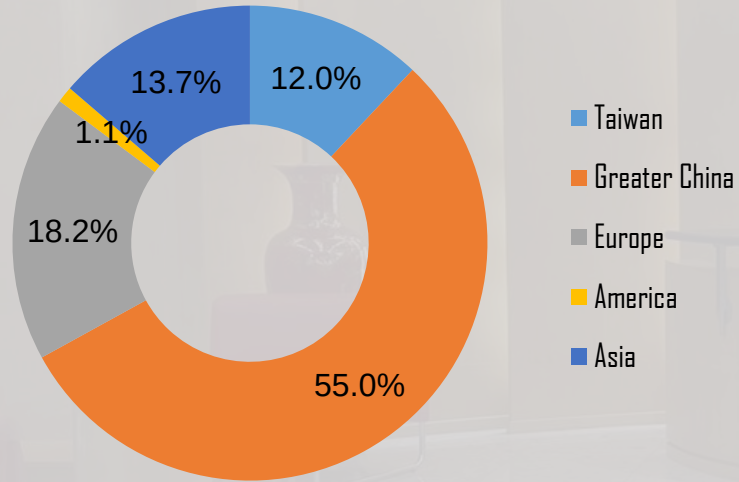
THICK FILM

THICK FILM
ARRAY

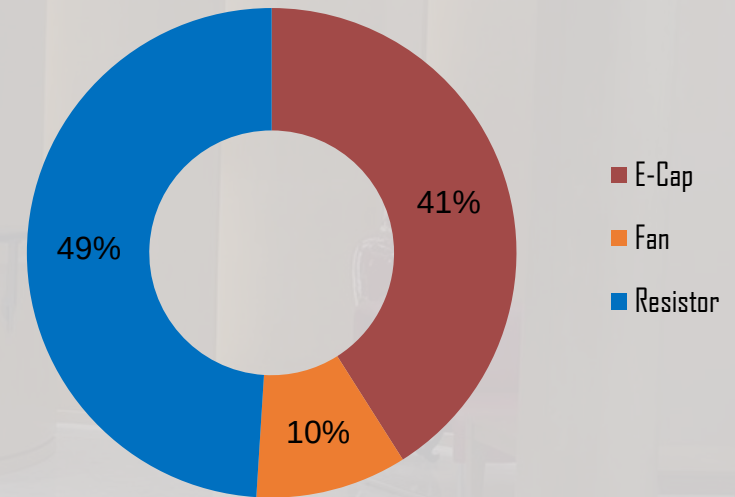
SHUNT
RESISTOR

BUSINESS BREAKDOWN

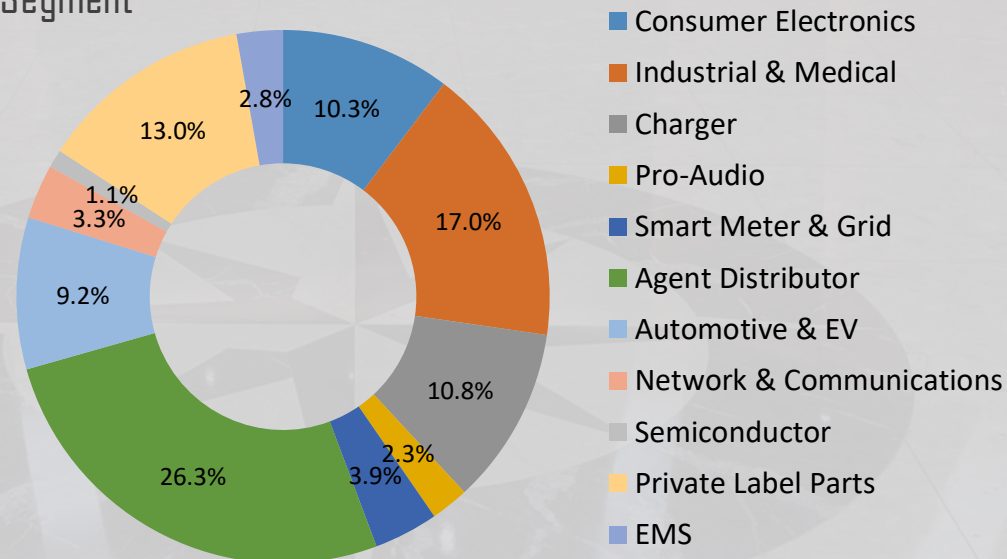
Sales Geography



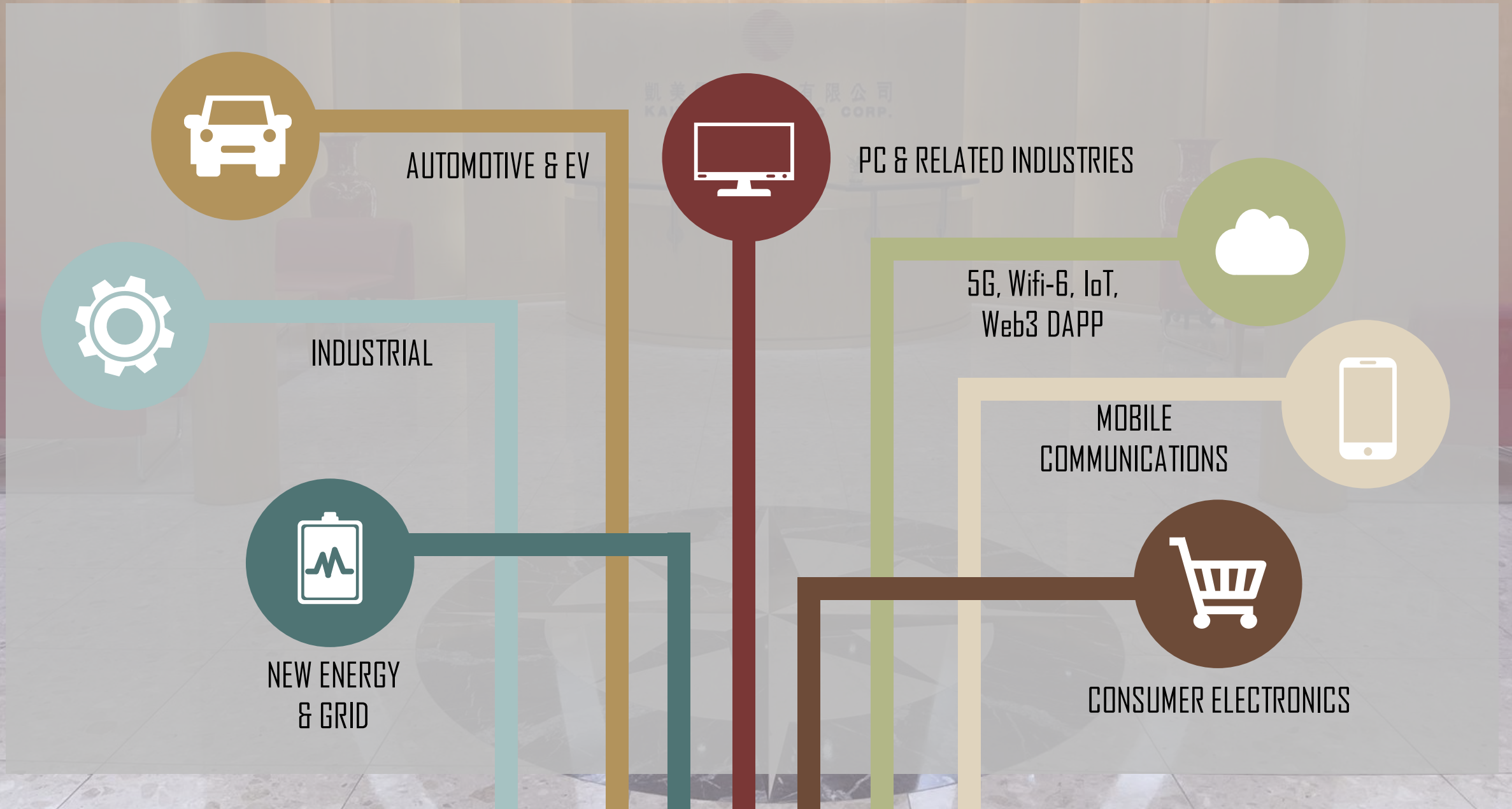
Product Breakdown



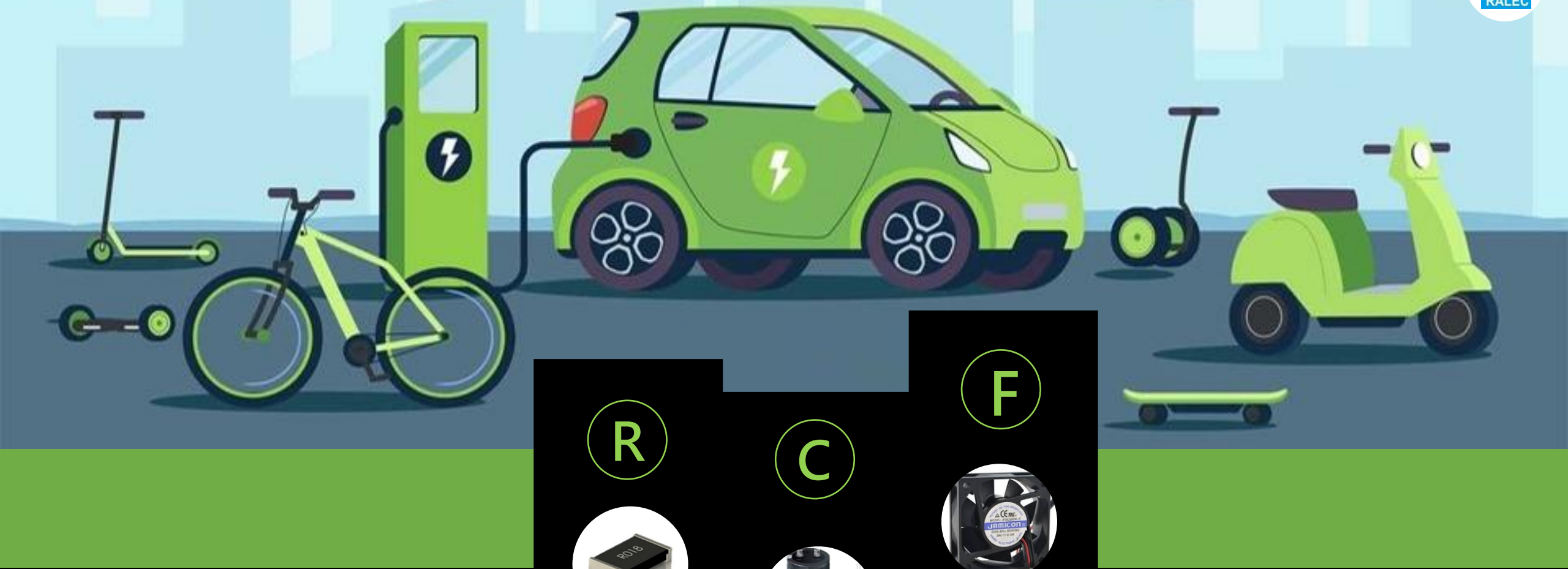
Sales Segment



INDUSTRY TREND



EXPERTISE TO GRID SOLUTIONS



R



Metal Alloy
Current Sensor

C



Electrolytic
Capacitor

F



Cooling Fans &
Blowers

CHARGER PARTS SPECIALIST

30Y+ Alloy resistance R&D & Mfg.
40Y+ E-Cap Industry Experiences
30Y+ Cooling Fan Mfg. Experiences

EXPERTISE TO GRID SOLUTIONS

EXPERTISE TO GRID SOLUTIONS

Smart Meter



- 16Y of life time requirement
- Low temperature characteristic capacity change rate <20%
- National Grid certification
- The environment adapts to thermal shocks

Charging Pile



- Charging pile equipment 60/90/160/240/350/360KW
- Charging pile module 20/30/40/50/60KW
- National Grid Certification

Charging Pile Meter



- Customized appearance wireless application
- Long life
- Low temperature characteristic capacity change rate <20%
- National Grid certification

KEY CHARGER PRODUCTS



UPS/PSU & Energy Stg



- Indoor energy storage cabinet
- Container mobile energy storage, 200-500KW
- Mobile replacement battery cabinet
- Smart switch cabinet

OBC



OBC AC Car Charger

- 3.3, 6.6KW
- Air-cooled and water-cooled
- Input: 120-400 Vac
- Output: 200-450 Vdc

SiC/CaN Charger



SiC, CaN Chargers

- Wall/Car/Phone chargers
- 45/55/65 W
- 100/120 W

EXPERTISE TO GRID SOLUTIONS

Smart Meter

- Thick Film
- High Power
- Thin Film
- High Precision
- 22uF, 400V, 10-12KHrs
- 47uF, 400V, 10-12KHrs
- 220uF, 25V, 8-12KHrs
- 470uF, 25V, 10-12KHrs
- 1000uF, 25V, 8-12KHrs

Charging Pile

- Metal Alloy 2512
- Metal Alloy 2725
- Metal Alloy 3921
- 82uF, 550V, 3KHrs
- 120uF, 550V, 3KHrs
- 150uF, 450V, 7KHrs
- 220uF, 450/550V, 3KHrs
- 270uF, 450V, 3KHrs
- 330uF, 450V, 3KHrs
- 6025/8025/8038

Charging Pile Meter

- Thick Film
- High Power/Voltage
- Anti-Surge
- Thin Film
- High Precision
- 22uF, 400V, 10-12KHrs
- 47uF, 400V, 10-12KHrs
- 220uF, 25V, 8-12KHrs
- 470uF, 25V, 10-12KHrs
- 1000uF, 25V, 8-12KHrs

UPS/PSU & Energy Stg

- Metal Alloy 2512
- Metal Alloy 2725
- Metal Alloy 3921
- 82uF, 550V, 3KHrs
- 120uF, 550V, 3KHrs
- 150uF, 450V, 7KHrs
- 220uF, 450/550V
- 270uF, 450V, 3KHrs
- 330uF, 450V, 3KHrs
- 4020

OBC

- Automotive Thick Film
- Automotive Thin Film
- Automotive Metal Alloy
- 22-680 uF
- 450-550 V
- 5-12 KHrs
- 105 °C
- 6025/8025/8038

SiC/CaN Charger

- Metal Alloy 1206
- Metal Alloy 2512
- Thick Film
- High Power/Voltage
- Polymer
- 10/12/15/18/22/27/33uF
- 250/400/450/550V
- 330/470/500/560uF
- 7.5/16/25V
- 5 KHrs



KAIMEI Group

Your Best Strategic Partner Ever!