

2023 CORPORATE INFORMATION SESSION

2023/11/20

Kaimei Electronic Corp Rev1.0

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凱美電機股份有限公司
KAIMEI ELECTRONIC CORP.

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01

COMPANY – DISCLAIMER



- ◆ The presentation slides may contain information about the potential future outlook of the company. These information are provided based on the expectations from the current market conditions and are subjected to uncertainties beyond human control. Therefore the actual results might differ from what are stated in these slides.
- ◆ Unless as required by law, the company is not obliged to initiate the providing of any new updates on the potential future outlook in the event that new information are made available.

01

COMPANY – OVERVIEW OF KAIMEI GROUP



- ◆ Founded Nov. 11, 1978
- ◆ Listed on TWSE Aug. 29, 1998, Taiwan Stock Exchange
- ◆ Stock Code 2375
- ◆ Capital NTD1.087 Billion
- ◆ No. of Employees 2,100
- ◆ Social Responsibility Policy of Compliance to Responsibilities of Environment, Social & Governance (ESG), Compliance to Responsible Business Alliance Regulations (RBA).
- ◆ Quality Certificates IATF-16949, QC080000, AEC-Q200, VDA6.3
- ◆ Product Portfolios Aluminium Electrolytic Capacitors, AC/DC Cooling Fans & Blowers, Chip Resistors, Metal Alloy Current Sensing Resistors.

02

FINANCE- FINANCIAL STATEMENT

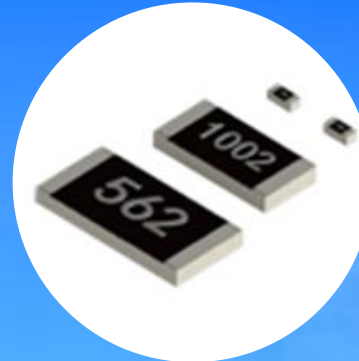
Consolidated Income Statement (Expressed in thousands of New Taiwan dollars, except for earnings per share)	Q1	%	Q2	%	Q3	%	For the Nine months periods ended September 30, 2023	%
OPERATING REVENUE	1,120,133	100.00	1,260,489	100.00	1,254,257	100.00	3,634,879	100.00
OPERATING COSTS	(975,713)	(87.11)	(1,049,606)	(83.27)	(1,032,187)	(82.29)	(3,057,506)	(84.12)
GROSS PROFIT	144,420	12.89	210,883	16.73	222,070	17.71	577,373	15.88
OPERATING EXPENSES	(140,699)	(12.56)	(130,361)	(10.34)	(138,175)	(11.02)	(409,235)	(11.26)
OPERATING PROFIT	3,721	0.33	80,522	6.39	83,895	6.69	168,138	4.63
NET NON-OPERATING INCOME AND EXPENSES	(6,300)	(0.56)	157,009	12.46	72,669	5.79	223,378	6.15
Investment income recognized under equity method-TONG HSING ELECTRONIC INDUSTRIES ,LTD.	25,005	2.23	1,513	0.12	18,282	1.46	44,800	1.23
INCOME BEFORE INCOME TAX	22,426	2.00	239,044	18.96	174,846	13.94	436,316	12.00
INCOME TAX EXPENSE	(10,569)	(0.94)	(58,356)	(4.63)	(35,573)	(2.84)	(104,498)	(2.87)
NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT	11,857	1.06	180,688	14.33	139,273	11.10	331,818	9.13
Basic earnings per share	0.11		1.66		1.28		3.05	



AUTOMOTIVE GRADE
METAL ALLOY CHIP RESISTORS



METAL ALLOY
CURRENT SENSORS



THIN FILM
CHIP RESISTORS



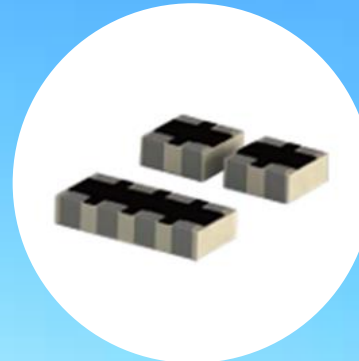
LOW RESISTANCE
CHIP RESISTORS



THICK FILM
CHIP RESISTORS



ANTI SULFURETED
CHIP RESISTORS



THICK FILM ARRAY
CHIP RESISTORS



FULLY LEAD FREE
CHIP RESISTORS



SMD

- Series: CB/CX/CF/CZ/CD
- High voltage, 6.3-100V
- High Temp., 105°-125°(135°) C
- Long life, 2-7K hours
- Miniature, CX 100uF/25WV 6.3*7.7 (6.3x5.7) mm
- CX 330uF/50WV 12.5*13.5 (10x10.2) mm
- Low impedance

SNAP-IN

- Series: HS/HM/LR/HL/HX/PA/QA/QW
- High voltage, up to 600 (630) V
- High Temp., 105°-125°(130°) C
- Long life, 2-18K hours
- Miniature, LR 1,200uF/420WV 35x50 (35x45) mm
- High Ripple

RADIAL

- Series: TK/TL/TT/TU/TJ/TR/TS/WB/WF/AU
- High voltage, up to 600 (650) V
- High Temp., 105°-135°(150°) C
- Long life, 2-20K hours
- Miniature, TK 22uF/420WV 8x16 (8x14) mm
- Low impedance & Quick charge &
- High ripple

POLYMER/HYBRID

- Series: FS/FB/FT/VS/VD/VQ/YD/YA
- High voltage, up to 80(160)V
- High Temp., 105°-125°(135°) C
- Long life, 2-20K hours
- Miniature, YA 330uF/35WV 10x12.2 (10x10.2) mm
- High frequency & Low impedance



DC AXIAL FANS

- Size, 25-175 mm
- Voltage, 5-48 V
- Operating Temp., -10° to 105°C
- Life time, 40K-100K hours
- Elec. function, RD/FG/PWM
- IP protection, IP55-68, GR487 (Salt spray test)



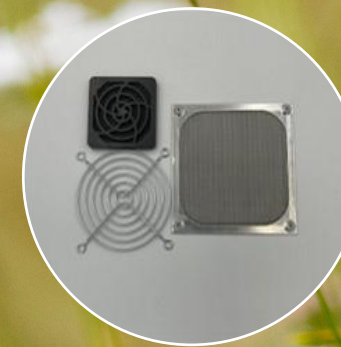
DC BLOWERS

- Size, 50-97 mm
- Voltage, 12-24 V
- Operating Temp., -10° to 90°C
- Life time, 40K-100K hours
- Elec. function, RD/FG/PWM
- IP protection, IP55-68



AC FANS

- Size, 80-172 mm
- Voltage, 110-240 V (50/60Hz)
- Operating Temp., -10° to 70°C
- Life time, 40K-70K hours
- Terminal/Wire type



ACCESSORIES

- Fan guard
- Grille filter
- Power cord
- Accessory Assembly

04

MARKET – FOCUS INDUSTRIES



Hybrid car
EV
Safety devices
Car Lights
ECU
wiper system
e seat
Car audio



Automotive



UPS,
Charging pile,
Energy
storage,
cabinet
Power
Supplier,
E-meter



Power & Energy



Graphic Card
Motherboard
Server
Laptop
Memory
Appliances
PSU



Computer &
Consumer



Tablet
Smart Phone



Mobile & Tablet



Speaker
Amplifier
Outdoor
Amplifier



Pro Audio



Base Station
Router
Settopbox
xDSL Devices



Networking &
Communication



Solar Inverter
Escalator
Lifter



Utility & Industrial



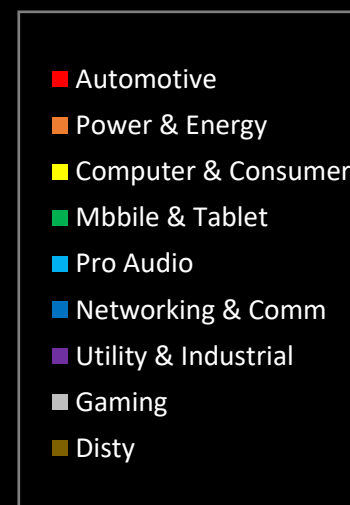
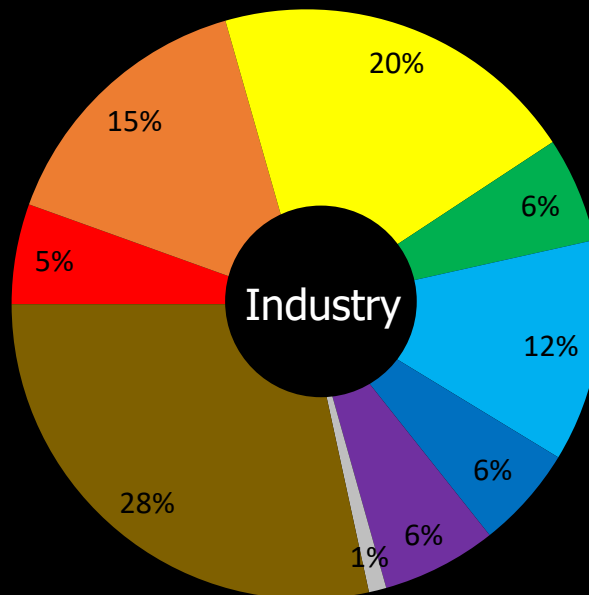
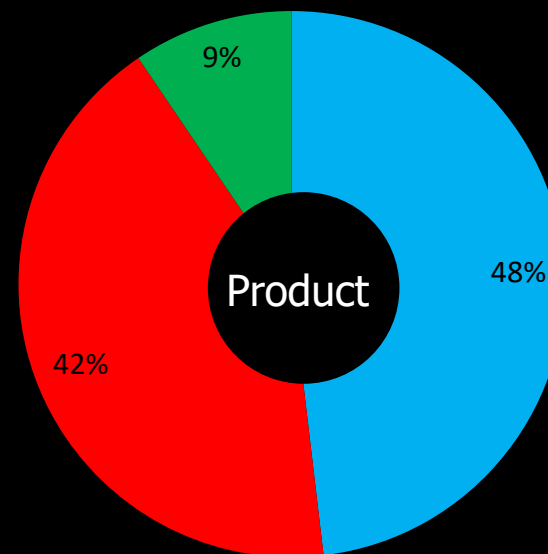
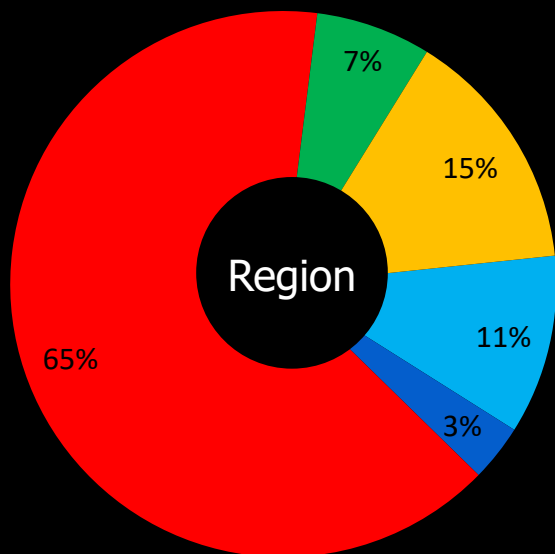
Gaming Sets
Full Size Ear
Phone



Gaming

04

MARKET – SALES BREAKDOWN (REGION, PRODUCTS, INDUSTRIES)



05

STRATEGY- SUPPLY BASE FOR ASEAN+INDIA



KAIMEI Group

Your Best Strategic Partner Ever!