



1H2025 CORPORATE INFORMATION SESSION

KAIMEI ELECTRONIC CORP

WIN WITH WINNERS WITH NEXT 5 YEARS

2025/08/27, V 1.0

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Company information

Founded	1978/09/11
TSE Listed	1998/08/29 (Code 2375)
Capital	NTD1.087 Billion (USD36M)
#Employee	2,100+
Certificates	IATF-16949, AEC-Q200, VDA6.3, OHSAS, QCo80000, ISO27001
Portfolios	Aluminum Electrolytic Capacitors, Cooling Fans, chip Resistors, Metal-alloy Current Sensors



Disclaimer

- The presentation slides may contain information about the potential future outlook of the company. These information are provided based on the expectations from the current market conditions and are subjected to uncertainties beyond human control. Therefore, the actual results might differ from what are stated in these slides.
- Unless as required by law, the company is not obliged to initiate the providing of any new updates on the potential future outlook in the event that new information are made available.



ESG disclosure efforts represent a company's performance from a corporate social responsibility perspective.

- Regarding the environment, companies consider the aspects of environmental pollution and environmental management.
- Considerations at the societal level include, for example, the working conditions of workers, occupational safety, and the industry's connections with affected stakeholders.
- And we will strengthen the transparency and openness of corporate governance.

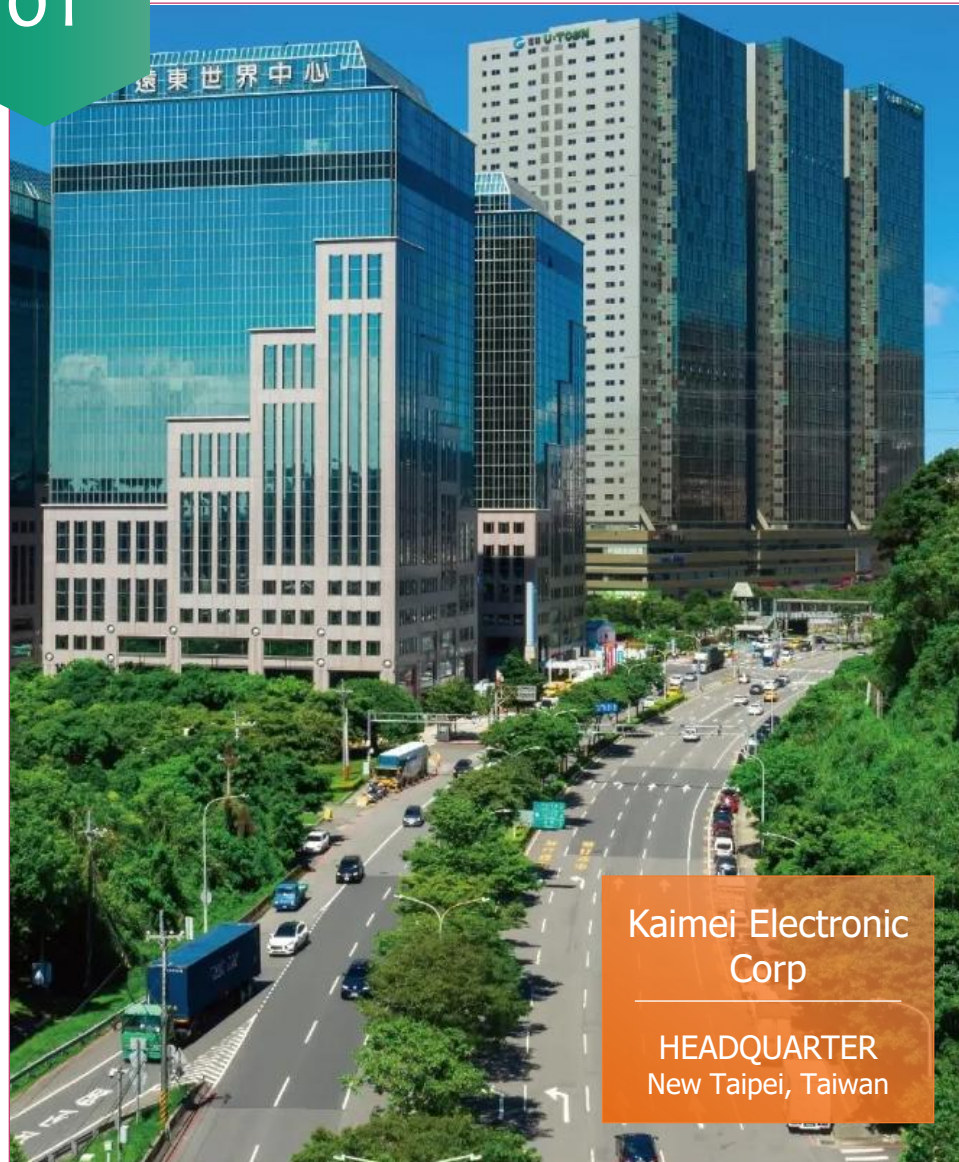


We commit to fully comply with the requirements of the Code of Conduct below.

- RBA Responsible Business Alliance Code of Conduct Version 7.0 and VAP 7.1.1

01

KAIMEI BRANDS & PORTFOLIOS



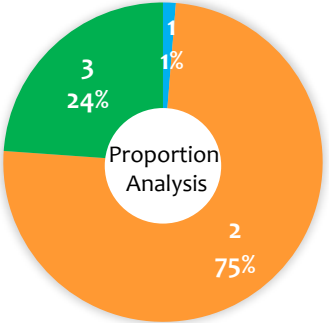
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GREENHOUSE GAS EMISSIONS INVENTORY 2024

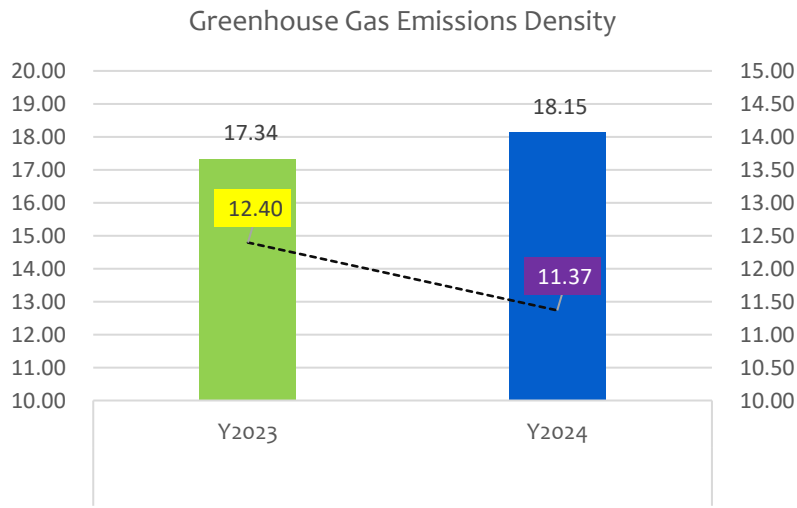
KAIMEI is actively addressing the challenges of global climate change and considers greenhouse gas management a core component of its environmental sustainability strategy. Through systematic audits, setting reduction targets, and implementing specific action plans, the company is committed to improving energy efficiency and reducing greenhouse gas emissions, taking concrete steps toward its net-zero goal. KAIMEI continuously tracks and discloses greenhouse gas emissions data to quantify its management effectiveness.

- Total greenhouse gas emissions and their proportion:**
 - KAIMEI's greenhouse gas emissions are primarily from Category-2 (indirect emissions from purchased electricity), accounting for 75%, indicating that the company's overall carbon emissions primarily come from electricity required for production and operations.
 - Category-3 (other indirect emissions) accounts for 24%, while Category-1 (direct emissions from owned facilities) accounts for only 1%.
- Intensity analysis:**
 - Carbon Emissions per Unit (Weight):
Carbon emissions per unit increased from 17.34 tons/2023 to 18.15 tons/2024, 5% increase.
 - Carbon Emissions per Unit (Output Value):
Carbon emissions per million yuan of output value decreased from 12.40 to 11.37 tons, a decrease of approximately 8%. This reflects the company's effective reduction in carbon emission intensity due to increased economic output and optimized energy structure.
Scope of the investigation: KAIMEI Headquarters, RALEC Kaohsiung, TEAPO (Dongguan), Suzhou KAIMEI, RALEC Technology, and ASJ.
- The total emissions target for 2025 is to reduce by 1% compared to 2024. °

Green House Gas	Y2024 (Unit: Ton)	Category Ratio
Cat-1	774	1.30%
Cat-2	44,774	75%
Cat-3	14,289	24%
Total	59,837	100%



Greenhouse Gas Biennial Analysis:
Total Emissions: KaimeI's total greenhouse gas emissions were 59,637 tons in 2023 and 59,837 tons in 2024. While this represents a slight increase, the difference is not significant.



Consolidated Income Statement

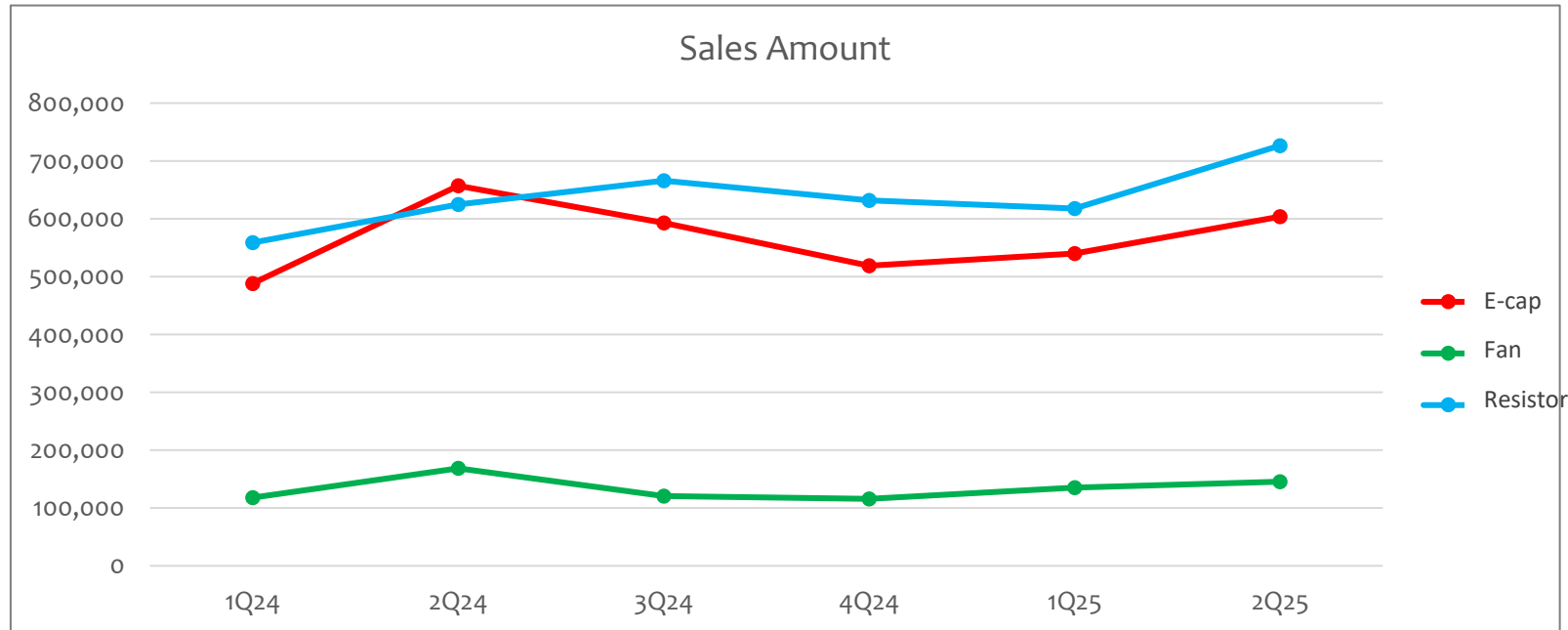
(Expressed in thousands of New Taiwan dollars, except for earnings per share)

	Q1	%	Q2	%	For the Six months periods ended June 30, 2025	%
OPERATING REVENUE	1,294,479	100.00	1,476,259	100.00	2,770,738	100.00
OPERATING COSTS	(1,037,881)	(80.18)	(1,170,713)	(79.30)	(2,208,594)	(79.71)
GROSS PROFIT	256,598	19.82	305,546	20.70	562,144	20.29
OPERATING EXPENSES	(148,445)	(11.47)	(152,142)	(10.31)	(300,587)	(10.85)
OPERATING PROFIT	108,153	8.35	153,404	10.39	261,557	9.44
NET NON-OPERATING INCOME AND EXPENSES	30,852	2.38	(60,042)	(4.07)	(29,190)	(1.05)
Investment income recognized under equity method-TONG HSING ELECTRONIC INDUSTRIES ,LTD.	39,538	3.05	4,853	0.33	44,391	1.60
INCOME BEFORE INCOME TAX	178,543	13.79	98,215	6.65	276,758	9.99
INCOME TAX EXPENSE	(45,534)	(3.52)	(77,094)	(5.22)	(122,628)	(4.43)
NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT	133,009	10.28	21,121	1.43	154,130	5.56
Basic earnings per share	1.22		0.19		1.42	

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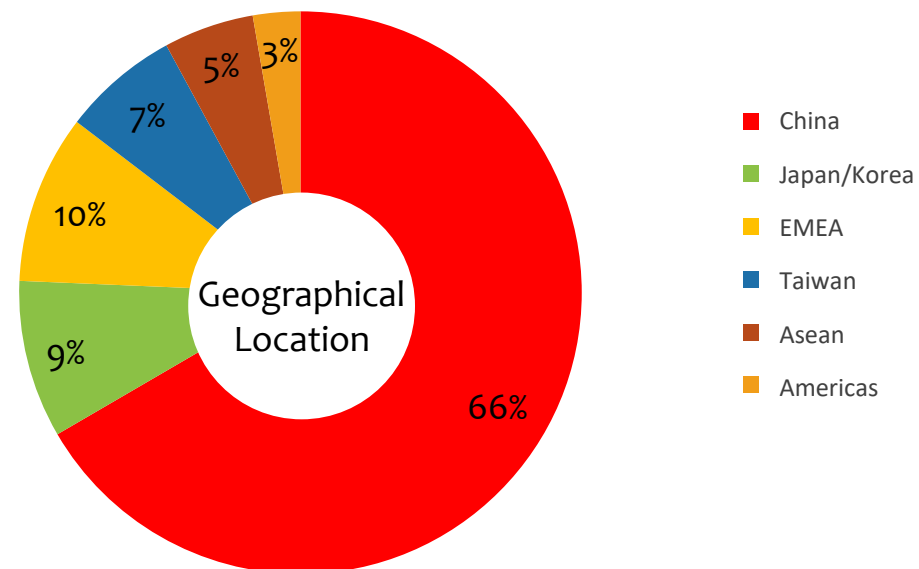
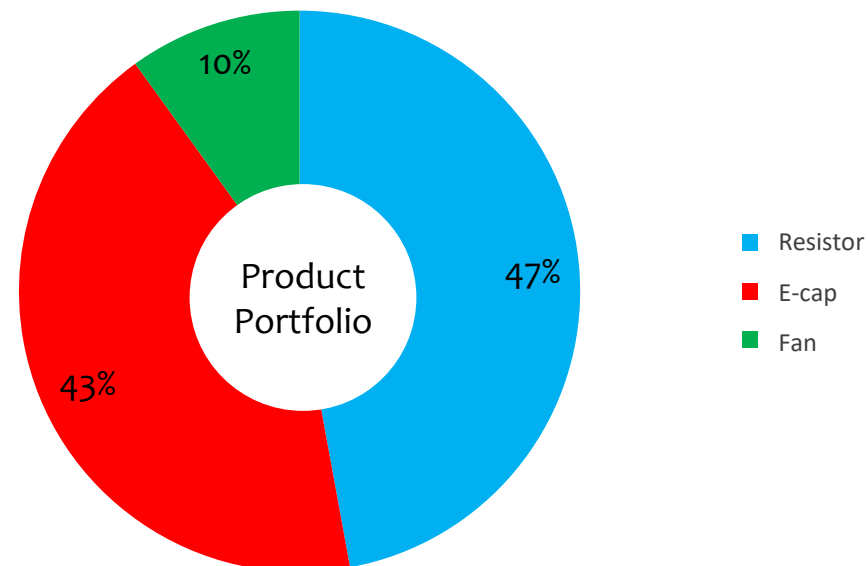
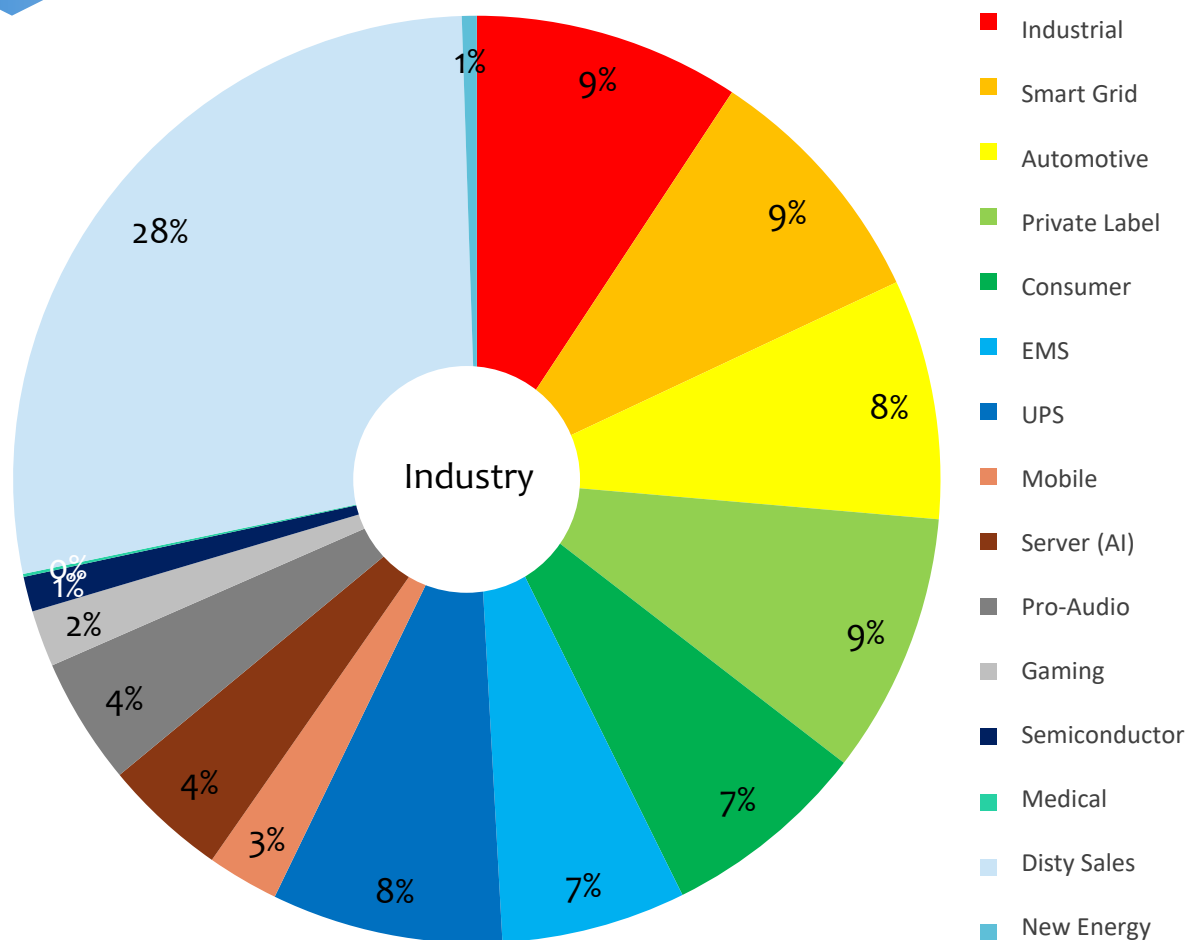
Sales – 2024 and 1H2025

NTDK	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	1H 25/24 YoY	Rolling 4Q Avg/Q
Ecap	488,295	657,479	593,747	519,298	540,115	604,168	100%	564,332
Fan	118,716	168,669	120,905	115,565	136,882	145,504	98%	129,714
Resistor	558,757	624,940	665,722	631,875	617,482	726,587	114%	660,417
Total	1,165,768	1,451,088	1,380,374	1,266,738	1,294,479	1,476,259	106%	1,354,463



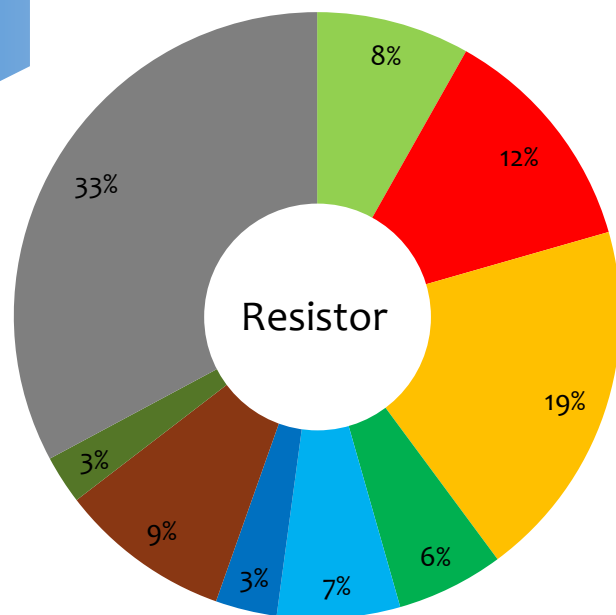
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MARKET – SALES BREAKDOWN (INDUSTRY, PRODUCT, REGION)

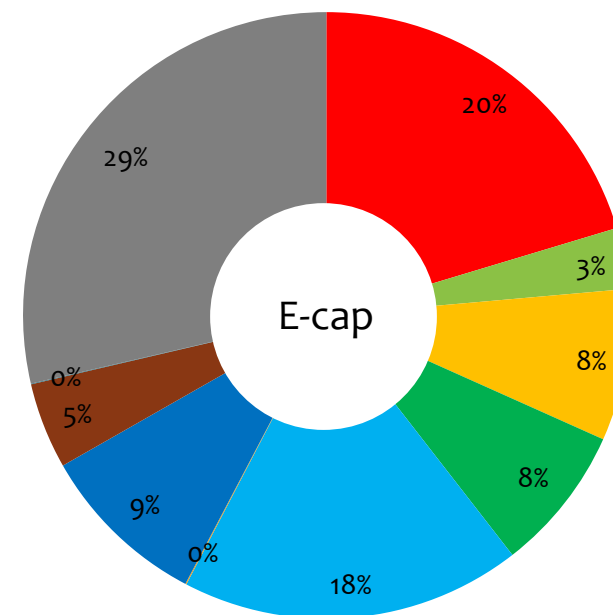


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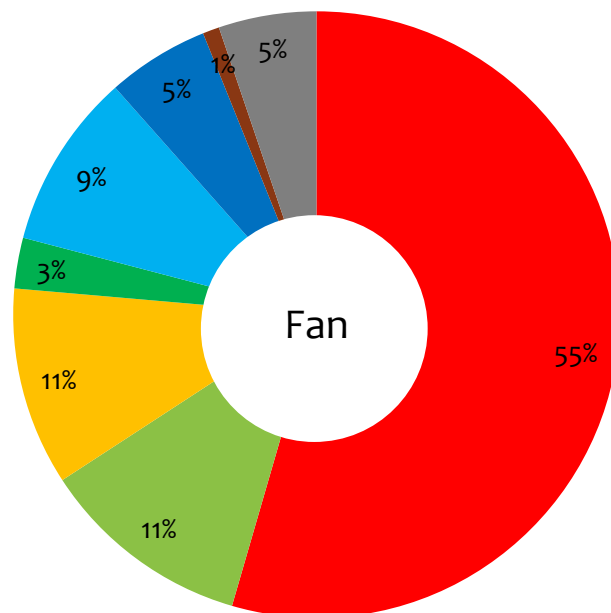
MARKET – SALES BREAKDOWN (PORTFOLIO)



- Industrial
- Automotive
- Private Label
- Consumer
- EMS
- Mobile
- Server (AI)
- Semiconductor
- Disty Sales



- Smart Grid
- Automotive
- Consumer
- EMS
- UPS
- Mobile
- Pro-Audio
- Gaming
- Medical
- Disty Sales



- Industrial
- Automotive
- Consumer
- UPS
- Mobile
- Pro-Audio
- Medical
- New Energy